**EAGLE CREEK MORTGAGE**

**Jerry Pompey, Senior Mortgage Consultant**

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**PLEASE COMPLETE ALL OF THE FOLLOWING WITH ACCURATE FIGURES:**

|  |  |
| --- | --- |
| Property Taxes Per Year- | Homeowner’s Insurance Premium Per Year- |
| Year house was built- | Month, Homeowner’s Insurance Policy Renews- |
| HOA Dues/Month- | Original Purchase Price- |
| If you pay HOA dues, list the name of HOA, Street Address (Not PO Box), phone #, and contact- | |
| If no co-borrower, will anyone else be on the title? (if yes, please list full name) - | |

**1. Applicant**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Full Name | | | | Social Security # | |
| Date of Birth | Age | | | E-Mail Address | |
| Business Phone # | Home Phone # | | | Cell Phone # | |
| Years of Education | # of Dependents | | | Dependents ages | |
| Marital Status |  | | |  | |
| Present Address |  | | | \_\_ Own \_\_ Rent # of Years |  |
| City | State | | | Zip |  |
| Previous Address (last 2 years) |  | | | \_\_ Own \_\_Rent # of Years |  |
| City | State | | | Zip |  |
| Subject Property Address (if different from primary residence) | | |  | \_\_Own \_\_Rent # of Years |  |
|  |
| City | | State | | Zip |  |

**2. Applicant Employment (Last 2 years)**

|  |  |  |  |
| --- | --- | --- | --- |
| Present Employer | | # of Years/Months | |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ | # Years in Profession | |
| Previous Employer | Hire Date | # of Years/Months | |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ |  | |

**3. Co-Applicant**

|  |  |  |  |
| --- | --- | --- | --- |
| Full Name | | Social Security # | |
| Date of Birth | Age | E-Mail Address | |
| Business Phone # | Home Phone # | Cell Phone # | |
| Years of Education | # of Dependents | Dependents ages | |
| Present Address |  | \_\_Own \_\_ Rent # of Years |  |
| City | State | Zip |  |
| Previous Address (last 2 years) |  | \_\_Own \_\_ Rent # of Years |  |
| City | State | Zip |  |

**4. Co-Applicant Employment (Last 2 years)**

|  |  |  |  |
| --- | --- | --- | --- |
| Present Employer | | # of Years/Months | |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ | # Years in Profession | |
| Previous Employer | Hire Date | # of Years/Months | |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ |  | |

**5. Other Income**

|  |  |
| --- | --- |
| Source | Monthly Amount $ |
| Source | Monthly Amount $ |

**6. Source of Down Payment & Closing Costs\***

|  |  |
| --- | --- |
| Source #1 | Monthly Amount $ |
| Source #2 | Monthly Amount $ |

\*Indicate savings/checking (account name), gift from relative (who), sale of present home, 401K liquidation (account name), etc.

**7. Bank Accounts**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| A. | Bank Name | Address | | Zip |
|  | Checking Account # | | Savings Account # | |
|  | Checking Balance $ | | Savings Balance $ | |
| B. | Bank Name | Address | | Zip |
|  | Checking Account # | | Savings Account # | |
|  | Checking Balance $ | | Savings Balance $ | |
| C. | Bank Name | Address | | Zip |
|  | Checking Account # | | Savings Account # | |
|  | Checking Balance $ | | Savings Balance $ | |

**8. Stocks, Bonds, Other Securities, Vested Interest/Retirement Funds**

|  |  |  |  |
| --- | --- | --- | --- |
| Portfolio Account | Value | |  |
| IRA | Value | |  |
| 401K | | Value |  |

**9. Loan Requested**

|  |  |
| --- | --- |
| Loan Requested *(Check One)* | \_\_ Purchase \_\_Refinance \_\_ Cash/Out Refinance |
| Purpose of Loan | |
| Loan Amount $ | |

**10. Purchase (only)**

|  |  |
| --- | --- |
| Contract Price $ | Amount Down $ |
| Contract Closing Date | |

*If working with an Agent, please list names, company and deposit amount. Cash Deposit*

*Agent Company*

**11. Lease or Mortgage Information (currently)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Landlord or Lender | | | | |
| Address | City | | State | Zip |
| Account # | | Balance Owed $ | | |
| Monthly Payment $ | | Value of Home $ | | |
| Type of Loan *(Check One) \_\_* FHA \_\_ Conventional \_\_VA | | | | |

*If you own other real estate, please list on Addendum to Application at the end.*

**12. Alimony/Child Support Obligations**

Do you currently have alimony and/or child support obligations? *(Check One) \_\_*Yes \_\_ No

*If yes, please provide divorce decree/separation agreement* Monthly Obligation (if applicable)

|  |
| --- |
|  |

*PRE-APPROVAL AUTHORIZATION*:

By submitting this application to me, unless otherwise specified, you are providing permission for me to run your credit report.

APPLICATION ADDENDUM FOR REAL ESTATE OWNED

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ADDRESS | PROP TYPE  (SFR, TWNHSE, CONDO) | ESTIMATED MARKET VALUE | CURRENT MORTGAGE AMT | MONTHLY PAYMT (P+I) | MONTHLY TAXES, INS, HOA DUES | CURRENT MONTHLY RENT |
|  |  |  |  |  |  |  |
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